# ADULT EDUCATION MASTER AGREEMENT

### **BETWEEN**

### MANTECA UNIFIED SCHOOL DISTRICT

#### **AND**

# MANTECA EDUCATORS ASSOCIATION/CTA/NEA

2012-2013 2013-2014 2014-2015

#### **BOARD OF EDUCATION AND DISTRICT SUPERINTENDENT:**

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### ADULT EDUCATION SALARY SCHEDULE 2009-2015

#### ARTICLE I – AGREEMENT

#### 1. Parties

The Articles and provisions contained herein constitute a bilateral and binding agreement ("Agreement") by and between the Governing Board of the Manteca Unified School District ("Board") and the Manteca Adult Education Bargaining Unit/Manteca Educators Association/CTA/NEA ("Association"), an employee organization.

# 2. Authority

This Agreement is entered into pursuant to Chapter 10.7, Sections 3540-3549, of the Government Code ("Act").

#### 3. Term

The term of the Agreement shall be three (3) years covering the period of July 1, 2012 through June 30, 2015. All provisions of the Agreement shall take effect upon ratification of both the District and Association unless otherwise specified.

#### 4. Reopeners

For the 2012-2013, 2013-2014, and 2014-2015 school years, both the District and the Association agree to reopen for negotiations two articles of their choice as well as the articles of salary and benefits.

#### **ARTICLE II – RECOGNITION**

#### 1. <u>Unit Description</u>

The Board recognizes the Association as the exclusive representative for the Adult Education Unit all currently contracted and actively-employed certificated employees in the classifications of classroom teachers in the Adult Education Program.

#### 2. Coverage

This Agreement applies only to employees in the above-described representation unit.

### ARTICLE III - ASSOCIATION RIGHTS

#### 1. Use of Facilities

The Association may utilize the intra-district mails, employee mailboxes, District e-mail, and bulletin boards to communicate to employees.

#### 2. <u>Contacting Employees</u>

Association representatives may contact employees at times that do not interfere with the employees' classroom instruction.

#### 3. Representing Employees

The Association may represent employees in their employment relations with the District.

#### 4. Relevant Information

The Association has the right to receive, upon request and without cost, copies of any and all non-confidential materials related to wages, hours, and other terms and conditions of employment which are relevant for the Association to fulfill its duties and obligations as the exclusive representative of employees covered by this Agreement.

#### 5. <u>List of Employees</u>

- a. The Association shall be given a list of all unit members and their addresses each year on or before November 1st.
- b. Names of employees newly-hired shall be sent to the Association no later than the beginning of the fourth week of each quarter.

#### ARTICLE IV - DISTRICT RIGHTS

#### 1. Rights Retained

All District's rights and functions, including its power and authority to direct, manage, and control the operation of the District, shall remain vested with the District except as specifically and expressly abridged by this Agreement.

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# 2. Rules and Regulations

This District has the right to make rules and regulations pertaining to employees consistent with this Agreement.

# ARTICLE V - PROFESSIONAL DUES OR FEES AND PAYROLL DEDUCTIONS

#### 1. <u>Deductions</u>

- The District agrees to deduct fees, including those required by Senate Bill
   1960, Government Code sections 3543 and 3546.
- b. With respect to all sums deducted by the District for membership dues or agency fees, the employer agrees to remit such moneys promptly to the Association accompanied by an alphabetical list of unit members for whom such deductions have been made, and indicating any changes in personnel from the list previously furnished.
- c. The Association and District agree to furnish to each other any information needed to fulfill the provision of this Article.

# 2. Association Membership Dues

Any member of the Association or any unit member who has applied for membership may sign and deliver to the District an authorization for deduction of unified membership dues, initiation fees and general assessment in the Association. Pursuant to such authorization, the District shall deduct one tenth (1/10) of such dues from the regular salary check of the unit member each month for ten (10) months. Deductions for unit members who sign such authorization after the commencement of the school year shall be appropriately prorated to complete payments by the end of the school year. In the event that a unit member fails to authorize payment of the above fees and dues through payroll deduction, the Association shall so inform the District and the District shall immediately begin automatic payroll deductions as provided in Education Code section 45061.

#### 3. Fair Share Service Fee Payers

Any unit member who is not a member of the Manteca Educators Association (MEA), CTA/NEA, or who does not make application for membership within thirty (30) days of effective date of this section of the Agreement, or within thirty (30) days from the date of commencement of assigned duties within the bargaining unit following the effective date of this section of the Agreement, shall either become a member of the Association or pay to the Association a fee in an amount equal to the standard initiation fees, unified membership dues and general assessments. Such fee is payable to the Association by payroll deduction for such fee in the same manner as provided in Section 2 of this Article. In the event that a unit member shall not authorize payment through payroll deduction, the Association shall so inform the District, and shall immediately begin automatic payroll deductions as provided in Education Code section 45061 and in the same manner as set forth in Section 2 of this Article. There shall be no charge to the Association for such mandatory fair share service fee deductions.

#### 4. Religious Objectors

- a. Any unit member who is a member of a religious body whose traditional teachings include objections to joining or financially supporting an employee organization shall be designated a "religious objector" and shall not be required to join or financially support the Association as a condition of employment; except that such unit member shall pay, in lieu of a fair share service fee, sums, equal to such fair share fee to one of the following non-religious, non-labor organization, charitable funds exempt from taxation under Section 501(c)(3) of Title 26 of the Internal Revenue Code:
  - (1) Boys & Girls Club of the community you live in.

(2) MEA Scholarship

(3) FACT – Foundation to Assist California Teachers (Disaster Relief Fund)

- b. To receive a religious exemption, the unit member must submit a detailed written statement establishing the basis for the religious exemption to the Association and to the District. If the unit member's request to be designated as a religious objector is accepted by the Association, the unit member shall make the payment to an appropriate charity as described above. Such payment shall be made on or before October 31 of each school year unless other arrangements are made by the employee with the Association.
- c. Proof of payment shall be made on an annual basis to the Association and District as a condition of continued exemption from the payment of fair share fee. Proof of payment shall be in the form of receipts and/or canceled checks indicating the account paid, date of payment, and to whom payment in lieu of the fair share fee has been made. No in-kind services may be received for payments, nor may the payment be in a form other than money such as donation of used items. Such proof shall be presented on or before October 31 of each school year.
- d. Any unit member making payments as set forth in sections above, and who requests that the grievance or arbitration provisions of this Agreement be used on her or his behalf, shall be responsible for paying the reasonable cost of using said grievance or arbitration procedures.

#### 5. Hold Harmless

The Association agrees to pay to the District all reasonable legal fees and legal costs incurred and the amount of any judgment rendered in defending against any court action

and/or administrative action challenging the legality or constitutionality of the agency fee provisions of this Agreement or their implementation. The Association shall have the exclusive right to decide and determine whether any such action or proceeding referred to above shall or shall not be compromised, resisted, defended, tried, or appealed.

### **ARTICLE VI - NONDISCRIMINATION**

The Board shall not illegally discriminate against any unit member on the basis of race, color, creed, age, sex, national origin, marital status, physical handicap, membership in any employee organization, or participation in the activities of an employee organization.

#### ARTICLE VII - GRIEVANCE PROCEDURE

#### 1. Definitions

The following definitions control the meaning of the terms as used in this procedure:

- a. A "grievance" is an allegation by one (1) or more unit members that there has been a violation, misinterpretation, or misapplication of a provision(s) of this Agreement.
- b. The "grievant" is the unit member(s) or the Association filing the grievance. The Association shall be limited to four (4) grievances per fiscal year.
- c. The "immediate supervisor" is a building principal or administrator having immediate jurisdiction over the grievant and who has been designated to adjust grievances.
- d. A "party" is the grievant(s) and the District.
- e. A "day" for the purposes of this Article is any day on which the District administration office is open for business, except that any days during the Christmas or Spring vacations shall not count as such days.

#### 2. Time Limits

- a. Time limits provided for at each level shall begin on the day following receipt of the written grievance, written grievance appeal, or written decision.
- b. The time limits may be extended by mutual agreement stated in writing.
- c. In the event a grievance is filed after April 15, the normal time limits may be reduced by mutual agreement.

#### 3. Threshold Time Limit

A grievance (Level One) shall commence within fifteen (15) days of the event or incident giving rise to the grievance. The presentation of a grievance (Section 4 below) shall be accomplished within this time limit.

#### 4. <u>Level One (Informal)</u>

Nothing contained herein shall be construed as limiting the right of any unit member having a grievance to discuss the matter informally with his/her immediate supervisor and to have the problem adjusted without involvement by the Association, provided that the adjustment is not inconsistent with the terms of this Agreement.

The alleged violation may be discussed with the immediate supervisor with the objective of resolving the matter informally.

#### 5. <u>Level Two</u>

If the grievant is not satisfied with the disposition of the grievance at Level One, he/she may file the grievance in writing, within five (5) days of the Level One meeting, simultaneously with the Association President and the immediate supervisor.

Within five (5) days after receipt of the written grievance, the immediate supervisor shall meet with the grievant and representative(s) of the Association (if desired by the grievant) in an effort to resolve the grievance. A written decision shall be rendered within five (5) days after the Level Two meeting.

#### 6. <u>Level Three</u>

If the grievant is not satisfied with the disposition of the grievance at Level Two or if no written decision has been rendered within five (5) days after the Level Two meeting, he/she may appeal the grievance in writing to the Superintendent or designee simultaneously as above, within ten (10) days after the deadline for decision at Level Two. Within five (5) days after receipt of the written grievance by the Superintendent or designee, the Superintendent shall schedule a meeting with the grievant in an effort to resolve the grievance. A decision shall be rendered within ten (10) days after the Level Three meeting.

The Association may notify the District in writing that it believes an adjustment/decision is not consistent with the terms of this agreement, and such adjustment/decision may not be used as a precedent in construing the Agreement. Such notice shall be given within a reasonable time and will apply to this and previous levels of grievance only.

#### 7. Level Four

If the Superintendent's response is not satisfactory to the grievant, the grievant shall have the right to refer the matter to arbitration, provided the Association agrees. Such referral shall be made by written demand submitted to the Superintendent within fifteen (15) workdays of receipt of his/her decision. On receipt of the demand for such arbitration, the parties shall have five (5) workdays in which to agree on an arbitrator. If they fail to agree, the State Conciliation Service shall be requested to submit a list of five (5) arbitrators; each party shall strike two names from the list in alternative order. The determination of which party shall strike a name first shall be determined by lot. The decision of the arbitrator shall be advisory to the Governing Board except as stated below. At its next meeting, which is no less than five (5) working days following receipt of the arbitrator's decision, the Governing Board shall review a transcript of the proceeding with a view toward making its own findings and conclusions. The decision of the Governing Board shall be made at the next regularly scheduled meeting and shall be final.

The Governing Board may overturn a maximum of two (2) advisory decisions during the term of this Agreement. No binding arbitrator's award shall exceed \$25,000 cost to the District.

#### 8. Cost of Hearing

The cost of arbitration, including transcript fees, shall be borne by the party receiving the unfavorable decision by the arbitrator. Split-decision cost shall be borne equally by both parties.

# 9. Rights of a Teacher to Representation

A grievant may be represented at all stages of the grievance procedure by himself/herself or, upon his/her request, with an association representative(s). In the event an association representative is not present, no resolution of the grievance shall be made until the Association has received a copy of the proposed resolution and had been given five (5) days to respond. As used in this Article, a limiting reference to a "representative" does not mean a non-District employee. Such person may be an additional representative.

#### 10. Commencing at Level Three

If a grievance arises from action or inaction on the part of a member of the administration at the level above the principal or immediate supervisor, the grievant may submit such grievance in writing to the Superintendent or designee and the Association. If the superintendent or designee agrees to the waiving of Levels One and Two, the processing of such grievance will commence at Level Three.

#### 11. Content of Written Decisions

Decisions rendered at Levels Two, Three, and Four of the grievance procedure will be in writing setting forth the decisions and reasons therefore and will be transmitted promptly to all parties and to the Association President. Time limits for appeal provided in each level shall begin the day following receipt of written decision by the parties.

# 12. Release Time for Grievance Appearance

When it is necessary for a grievance representative(s) designated by the Association to attend a grievance hearing during the day, he/she will be released without loss of pay in order to permit participation in the hearing. Any unit member who is requested to appear at such hearings as a witness shall be accorded the same right.

# 13. Separate Grievance File

All documents, communications, and records dealing with the processing of a grievance will be filed in a separate grievance file and will not be kept in the primary personnel file of any of the participants.

#### 14. Grievance Forms

Forms for filing grievances, serving notices, taking appeals, making reports and recommendations, and other necessary documents shall be prepared and given appropriate distribution to school sites and to the Association so as to facilitate operation of the grievance procedure. The forms shall be prepared by the District. Any changes in the forms shall be mutually agreed upon by the District and the Association. Although the issue may be narrowed, grievance documents filed at successive levels cannot expand the issues beyond those stated at Level Three.

#### 15. Presentation

A unit member and/or his/her representative(s) may present a grievance while on duty. On all grievances no more than four (4) unit members may participate while on duty, whether grievants, representatives, or witnesses, unless otherwise approved by the District. That approval shall not be unreasonably withheld.

#### 16. No Reprisals

No reprisals of any kind shall be taken by the District against any grievant, any member of the Association or any other participant in the grievance procedure by reason of such participation.

#### ARTICLE VIII - EVALUATION PROCEDURE 1 2 Frequency of Evaluation 1. 3 Unit members with less than three (3) years' service in the Adult a. 4 Education Program in the District shall be given a final evaluation no less 5 than annually. 6 b. Other unit members shall be given an evaluation no less than every other 7 year. 8 2. **Checklist Evaluation** 9 **Developing Objectives** a. 10 Educational objectives will be reflected on the Checklist Observation 11 Form (See Exhibit A) and the Checklist Summary Evaluation Form 12 (See Exhibit B). The objectives will include references to the following: 13 (1) Standard I: Engaging and Supporting all Students in Learning 14 Standard II: Creating and Maintaining an Effective Environment (2)15 for all 16 (3) Standard III: Understanding and Organizing Subject Matter 17 Knowledge 18 (4)Standard IV: Planning Instruction and Designing Learning 19 Experiences for All 20 Standard V: Assessing Students for Learning (5)21 Standard VI: Developing as a Professional Educator 22 Selection of Elements b. 23 Elements of the evaluation will be stated on the Checklist Observation 24 Form (See Exhibit A) and Checklist Summary Evaluation Form (See 25 Exhibit B) and do not need to be otherwise selected. 26

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# c. Formal Observation

- (1) Classroom observations shall be a minimum of thirty (30) minutes. A minimum of one (1) formal observations shall be conducted during each semester. Formal observations shall be recorded on the Checklist Observation Form (See Exhibit A).
- (2) The evaluator shall complete the Checklist Observation Form (See Exhibit A). Areas observed by the evaluator shall be checked as "Satisfactory" or "Needs Improvement". If an area is not applicable or is not relevant to the lesson "Not Relevant" is checked. Appropriate comments may be added by the evaluator prior to the post-observation conference.

#### d. <u>Post-Observation Conference</u>

Within five (5) working days of the observation, a copy of the observation form will be furnished to the unit member. This conference may be informal for a permanent unit member who has received an "Effective rating" on the previous Summary Evaluation Report, with mutual agreement between the evaluator and the unit member, if there are no observed weaknesses in the unit member's job performance.

- (1) At this conference, the evaluator shall document any observed strengths or weaknesses in the unit member's job performance. Methods and strategies to improve significant weaknesses shall be discussed by both parties and a written summary of this discussion shall be provided to the unit member within five (5) working days.
- (2) It is mutually understood by the District and the Association that the evaluator might not observe all areas of objectives on the checklist in one observation.

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#### e. Final Evaluation Conference

The primary evaluator shall hold a conference with the unit member and give the evaluatee a copy of the Checklist Summary Evaluation Form (Exhibit B) no less than thirty (30) calendar days prior to the end of the unit member's instructional year.

#### 3. Prohibited Use of Certain Norms

The evaluation and assessment of a unit member's competence pursuant to Education Code Section 44662 shall not include the use of publisher's norms established by standardized tests.

#### 4. <u>Summary Evaluation Report</u>

- a. A written Summary Evaluation Report of each unit member shall rate the unit member as specified on the Checklist Summary Evaluation Form.

  Written comments should be made for outstanding performance and for documenting other noteworthy comments.
- b. The unit member shall have the right to initiate a written reaction or response to the evaluation. Such response shall become a permanent attachment to the unit member's personnel file.
- c. The evaluation form shall be signed, but such signature by the unit member does not constitute agreement with the judgment of the evaluator, nor does such signature of the unit member constitute agreement that procedures were properly applied.
- d. Information of a derogatory nature obtained prior to the employment of the unit member shall not be used in the evaluation process.
- e. All evaluation procedures shall conform to the provisions of this Agreement. These procedures and their applications only shall be subject to the grievance procedure.

5. <u>Form Changes</u>

The District and Association will mutually agree upon any change to forms used in the evaluation of unit members.

#### 6. Additional Observations

A unit member is entitled to an additional classroom observation and/or conference upon request. Other observations or conferences may be scheduled upon mutual agreement.

# 7. <u>Improvement Plan</u>

- a. The purpose of an Improvement Plan is to provide an opportunity for a unit member to gain assistance to work toward improving weaknesses observed during the prior year's evaluation.
- b. In the event a unit member is not performing duties in an effective manner as evidenced by the Summary Evaluation Report, the primary evaluator shall notify the unit member in writing of such fact at the Summary Evaluation Conference, describe such unsatisfactory performance, and inform the unit member of the need for an Improvement Plan.
- c. The primary evaluator shall confer at the Summary Evaluation Conference with the unit member and develop an improvement plan that makes specific recommendations as to areas of improvement in the employee's performance and the means and methods by which this improvement may occur. These means and methods may include but are not limited to: workshops, classes, observations of or by other unit members, and/or PAR. Improvement strategies will be recorded on the Improvement Plan Form (Exhibit D). The primary evaluator shall institute the Improvement Plan at the start of the unit member's next instructional year.

d. As assistance is rendered, conferences shall be held as necessary between the primary evaluator and the unit member to assist the unit member in further correcting those deficiencies previously noted, and to determine the extent of such improvement. Either party may initiate such conferences. A reasonable amount of time must be permitted for suggested improvement to occur. The improvement activities shall be documented on the Improvement Plan, Log of Activities (Exhibit E).

Forms

Exhibit A: Checklist Observation Form

Exhibit B: Checklist Summary Evaluation Form

Exhibit C: California Standards for the Teaching Profession

Exhibits D & E: Checklist Improvement Plan and Log of Activities

#### 8. Other Employees

As soon as possible after the observation, the principal shall discuss a written report of the observation with the teacher. The teacher shall be given a copy of the observation report at the time of the conference.

#### 9. Personnel Files

- a. Unit members shall be given a copy of any materials to be placed in his/her personnel file. A unit member shall be given an opportunity to prepare a written comment on any evaluation or any other writing before it is placed in his/her personnel file. Those comments will be attached to the material placed in the personnel file.
- b. Every unit member shall have the right to inspect materials in his/her personnel file, upon request, in the presence of a designated representative of the Superintendent provided that the inspection is made at a time when such a person is free from required student contacts or

conference with administrators. The employee may be accompanied by a representative of the Association.

c. The certificated employees' personnel files shall be maintained at the District Office.

# 10. Public Charges

- a. If the administrator believes a complaint is serious enough to warrant any action affecting the unit member, a meeting shall be scheduled with the unit member for the purpose of explaining the action to be taken and the cause thereof. The administrator shall also request that the complainant put the matter in writing.
- b. If the unit member so requests, a good-faith effort will be made to provide a meeting with the complainant and the administrator.
- c. Once charges have been referred to an outside agency for investigation, paragraphs (a) and (b) above shall not apply.

#### ARTICLE IX - DUE PROCESS FOR DISCIPLINE

- 1. This Article provides due process for disciplinary actions outlined below. It does not affect other personnel actions (e.g. evaluation, teacher termination) which may be governed by the Education Code or other statutes nor shall it apply to the non-reelection/retention of probationary unit members.
- 2. Disciplinary action under this Article shall not exceed suspension without pay for ten (10) workdays.
- 3. The disciplinary action must be based upon just cause and according to the principles of progressive discipline. The steps listed below shall be followed in the progressive discipline process. However, steps may be skipped if the severity or nature of the offense justifies.

#### a. Oral warning

Oral warnings shall be the first step in all discipline procedures (except as noted above). No written record shall be placed in the unit member's District Office personnel file.

#### b. Written warning

Written warnings shall not be used under this article unless the unit member has been orally warned within the last twelve (12) months. Written warnings shall not be placed in the unit member's District Office personnel file.

#### c. Written reprimand

Written reprimands shall not be used under this article unless the unit member has received a written warning within the last twenty-four (24) months. The unit member shall sign the reprimand to acknowledge receipt and a copy may be placed in the unit member's District Office personnel file. The unit member may attach a rebuttal to the written reprimand at any time.

# d. Suspension without pay

Suspension without pay shall not be used under this article unless the unit member has received written reprimand within the last thirty-six (36) months. No unit member shall be suspended more than ten (10) working days during the school year. In all instances, however, the length of the suspension shall relate to the severity of the action and suspension history of the unit member. Notice of suspension shall be made in writing and served in person or by certified mail upon the unit member by the Superintendent.

4. Any proposed suspension of a bargaining unit member shall be preceded by written notice of the right to appeal said action by filing a grievance. However, such

grievance shall be filed within ten (10) working days of the date that the unit member was served with notice of the suspension. The grievance shall be filed with the Office of the Assistant Superintendent of Personnel.

- 5. There shall be no loss of pay to a unit member until after the completion of the grievance process if the action is challenged.
- 6. Except for determining whether there is just cause for suspensions, this Article shall be subject to grievance based on procedural violations only. However, a unit member may grieve whether a written reprimand is supported by just cause to the Superintendent or designee.
- 7. Nothing in this Article shall prevent the District from using evidence of disciplinary offenses more than thirty-six (36) months old to the full extent permitted by law in teacher termination proceedings under the Education Code.

#### ARTICLE X - SALARIES

#### 1. <u>Salary Increase</u>

The following salary schedule shall apply to unit members effective July 1, 2009.

#### ADULT EDUCATION SALARY SCHEDULE 2009-2011

Effective Ju	ıly 1, 2009
Step I	\$28.67
Step II	\$29.44
Step III	\$30.18
Step IV	\$30.89
Step V	\$31.67

The Adult Education salary schedule will increase in the 2009-10 and 2010-11, school years by the change in funded adult education base revenue limit per ADA from 2008-09 to 2009-10 and 2010 to 2011 times the salary and fringes of the Adult Education unit members divided by the Adult Education total budget.

In addition, the District agrees, in the event that the District receives any adult education one-time unrestricted funds for the 2009-10, or 2010-11, school years, to meet and negotiate Adult Education's fair share.

#### 2. Step Placement

- a. All employees hired will be placed on Step 1.
- b. "One Year" as used herein means two semesters of instruction within an instructional year.
- c. Employees who have completed one year of service during the school year shall be placed on Step 2.
- d. Advancement to the next step requires one year of service in the prior step and is accomplished at the start of the next school year following completion of that service.
- e. "One Semester" as used herein is defined by the adopted Adult School Calendar.
- f. Employees who leave Adult Education for not more than thirty-nine (39) months will retain their last step.

#### 3. Payroll Deductions

The District shall make payroll deductions for withholding taxes, retirement, approved annuity plans, credit unions, or any other plan or program approved by the District.

#### ARTICLE XI - HEALTH AND WELFARE BENEFITS

### 1. <u>Coverage Provided</u>

a. Unit members may select coverage from available medical plans for the bargaining unit.

- b. The maximum monthly amount paid by the District for the medical, dental, vision, and life insurance plans shall be \$694.34 effective October 1, 2006.
- c. Unit members who are or become enrolled in any plans from the District's provider(s), the cost of which exceeds the maximum monthly amount specified in 2.c., shall have the balance of the premiums due paid by a payroll deduction.
- d. Part-time unit members working twenty (20) hours each week but fewer than thirty (30) hours desiring coverage shall have fifty percent (50%) of the monthly contributions paid by the District, not to exceed one-half of the amount specified in 2.c.
- e. Unit members working fewer than twenty (20) hours per week desiring coverage shall pay one hundred percent (100%) of the monthly premium to the District by payroll deduction.
- f. District-paid coverage shall terminate on the last day of the month in which active employment ceases.

#### 2. Change of Benefits

- a. The District shall not initiate a change in the type or level of benefits provided during the term of this agreement except with mutual consent of the Association.
- b. The District shall assume no responsibility or liability for changes in coverage imposed by benefit insurance providers. It is understood and agreed that the District exercises no control and accordingly accepts no responsibility with respect to individual providers and/or hospitals included in the panel of specific benefit plans.

c. The District makes no representation with respect to financial viability and shall not be liable for any claims resulting from the financial insolvency of any trust or health benefit plan.

#### 3. Payments

- a. The District shall continue to contribute a unit member's (and dependents') premium contribution while on paid-leave status in the same manner as it the unit member had remained in regular service.
- b. Unit members on District-approved, non-paid leaves of absence may elect to continue health and welfare benefits coverage for themselves (and dependents) by paying any required premiums to the District, pursuant to District's administrative rules and procedures.

#### 4. <u>Internal Revenue Code 125 Plan</u>

An Internal Revenue code 125 plan option will be contracted with a reputable firm and made available for any certificated unit member who requests participation.

#### 5. <u>Cancellation</u>

The unit member's (and dependents') insurance coverage, under the District's master insurance contract(s), shall be canceled under the following conditions;

- a. The leave expires and the unit member does not return to active duty.
- b. A full premium payment is not received in the District Office by the twentieth (20<sup>th</sup>) day of the month proceeding the month of coverage.

#### **ARTICLE XII – LEAVES**

#### 1. Sick Leave

a. Adult Education teachers will accrue one (1) hour of sick leave for each eighteen (18) hours taught. Certificated staff who are full-time employees shall receive this sick leave in addition to that credited for service in another bargaining unit in the District. Sick leave accrued in

other bargaining units in the District will not be used for Adult School absences, nor will it be permissible to use Adult School sick leave for in another bargaining unit in the District.

- (1) Employees shall not earn sick leave for hours not worked.
- (2) Earned sick leave as defined herein is accumulative on a year-toyear basis.
- b. The employee shall provide, upon District request, additional verification of the use of these sick leave provisions if there is reasonable evidence of abuse. Such verification may include a physician's report on the illness and/or surgery.
- c. The unit member exercising a leave of absence shall notify the District's Substitute Service Department as soon as known but, short of an emergency or sudden illness, not later than one hundred twenty (120) minutes prior to the beginning of the instructional day to allow the District to secure substitute services. This notification should occur no later than 3:00 p.m. for classes starting on or after 6:00 p.m.
- d. Return to Service: Upon return to active service, the unit member shall complete the District Absence Report Form and submit it to the immediate supervisor.
  - (1) A unit member who has experienced a disability absence requiring surgery, hospitalization, or extended medical treatment shall be required to submit prior to return to active duty, a medical statement indicating an ability to return to his/her position classification without restrictions or detriment to the unit member's physical and emotional well-being.
  - (2) A unit member shall not be allowed to return to service and shall forfeit pay for said time if he/she fails to notify the immediate

supervisor of intent to return to duty two (2) hours prior to the close of the preceding work day and by such notification failure, a substitute is secured.

e. The District shall provide each unit member with an accounting of the number of days of sick leave he/she has accumulated on or before the first day of instruction.

# 2. Personal Necessity Leave

- a. Each employee may elect, in case of personal necessity, to use up to sixty percent (60%) of the current year's accrued sick leave. The term "personal necessity" shall be limited to the following situations:
  - (1) Death, when additional leave is required beyond that provided by Bereavement Leave, or serious illness of a member of the unit member's immediate family. (As used in this Article "immediate family" means the mother, father, stepmother, stepfather, stepchildren, grandmother, grandfather, or a grandchild of the unit member or of the spouse of the unit member, and the spouse, son, son-in-law, daughter, daughter-in-law, brother, or sister of the unit member, or any relative living in the immediate household of the unit member.)
  - (2) Accident or emergency involving the unit member's person or property or the person or property of the unit member's immediate family.
- b. Family care, meaning care of a unit member's ill or injured spouse or children.
- d. Return to service: Immediately upon return to active service, the unit member shall complete the District Absence Report Form and submit it to the immediate supervisor. The unit member shall provide, upon

District request, additional verification of the use of these leave provisions.

#### 3. Maternity Leave

- a. The purpose of maternity disability leave shall be for physical disability, which is caused or contributed to by pregnancy, miscarriage, childbirth, or recovery thereafter.
- b. Eligibility: A unit member covered by this Agreement.
- c. Procedure: A unit member becoming aware of the need for absence due to maternity shall submit a statement from her attending physician as far in advance as possible of the beginning date of disability and the anticipated date of return.
- d. Compensation: Any unused sick leave credit may be used by the unit member without loss of compensation.
- e. Return to Service: Upon return to active service, the unit member shall complete the District Absence Report Form and submit it to her immediate supervisor.

#### 4. Paternity and Adoption Leave

- a. Purpose: Paternity and adoption leave shall be for the father to use around the birth date of the child, or for the use of the adopting parent(s) at the time the child is being adopted.
- b. Return to Service: Upon return to active service, the unit member shall complete the District Absence Report Form and submit it to the immediate supervisor.

### 5. <u>Bereavement Leave</u>

a. Purpose: The purpose of bereavement leave utilization shall be for the death of a member of the immediate family. Immediate family means the mother, father, stepmother, stepfather, stepchildren, grandmother,

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grandfather, or a grandchild of the unit member or of the spouse of the unit member, and the spouse, son, son-in-law, daughter daughter-in-law, brother, or sister of the unit member, or any relative living in the immediate household of the unit member.

- b. Eligibility: A unit member covered by this Agreement.
- c. Procedure: A unit member exercising this leave of absence provision shall notify the immediate supervisors as soon as possible of the expected duration of the absence.
- d. Requirements: A unit member shall be granted up to three (3) consecutive calendar days for which the Adult School is in session for bereavement purposes. If travel beyond 250 miles is required, two (2) additional days shall be allowed.
- e. Compensation: All days of absence under the provisions of bereavement leave shall result in no loss of compensation to the unit member.
- f. Return to Service: Upon return to active service, the unit member shall complete the District Absence Report Form and submit it to the immediate supervisor.

#### 6. <u>Imminent Death Leave</u>

Three (3) days of full pay shall be granted each unit member in any school or fiscal year, in the case of serious illness or accident, with death imminent, of a member of the immediate family. The necessity of this type of absence shall be verified by a written statement by the attending physician stating that death was imminent, unless the leave is followed by bereavement leave.

#### 7. <u>Industrial Accident and Illness Leave</u>

- a. Industrial accident and illness leave shall be granted for illness or injury incurred within the course and scope of a unit member's assigned duties as determined by Workmen's Compensation Appeals Board.
- b. Eligibility: A unit member covered by this Agreement.
- c. Procedure: A unit member who has sustained a job-related injury shall report the injury on the District Accident Report Form within twenty-four (24) hours, whenever possible, to the immediate supervisor. The unit member shall report any illness on the District form to the immediate supervisor within twenty-four (24) hours, whenever possible, of the knowledge that the illness is an alleged industrial illness.

#### d. Requirements:

- (1) Allowable leave shall be for not more than the employee's scheduled working hours during not more than sixty (60) days during which the Adult School of the District is required to be in session or when the unit member would otherwise have been performing work for the Adult School in any one fiscal year for the same illness or accident.
- (2) Allowable leave shall not be accumulated from year to year.
- (3) Industrial accident or illness leave shall commence on the first (1st) day of absence.
- (4) Industrial accident or illness leave shall be reduced by one (1) day for each day of authorized absence regardless of a temporary disability indemnity award.
- (5) Any unit member receiving benefits as a result of this section shall, during periods of injury or illness, remain within the State of

California unless the Board authorizes travel outside the State [Education Code 44984 (f)].

- (6) During any industrial paid leave of absence, the unit member shall endorse to the District the temporary disability indemnity checks received on account of industrial accident or illness. The District, in turn, shall issue the unit member's appropriate salary warrants for payment of the unit member's salary and shall deduct normal retirement, other authorized contributions and the temporary disability indemnity, if any actually paid to and retained by the unit member for periods covered by such salary warrants. Upon conclusion of this industrial paid leave, a unit member may utilize any available sick leave benefits providing that any sick leave utilization, when combined with any temporary disability indemnity, shall not exceed one hundred percent (100%) of the unit member's normal compensation.
- e. Return to Service: A unit member shall be permitted to return to service after an industrial accident or illness only upon the presentation of a release from the authorized Workmen's Compensation physician certifying the unit member's ability to return to his/her position classification without restrictions or detriment to the unit member's physical and emotional well-being.

# 8. Judicial and Official Appearance Leave

a. Purpose: Judicial and official appearance leave shall be granted for purposes of regularly-called jury duty, appearance as a witness in court, as a litigant arising from causes of action concerning the performance of classroom or official duties, or to respond to an official order from

- another governmental jurisdiction for reasons not brought about through the connivance or misconduct of the unit member.
- b. Eligibility: A unit member covered by this Agreement.
- c. Procedure: The unit member seeking an official judicial appearance leave shall submit a request accompanied by the official order, when applicable, for an approved absence to the immediate supervisor.
- d. Requirement: A unit member shall be granted a leave of absence not to exceed the duration of the requirements of the official order for participation and appearance. Said leave shall be limited to official participation and appearances which are scheduled during the employee's work hours.
- e. Compensation: A unit member granted a leave of absence under these provisions shall be granted District compensation which, when added to jury or witness fees, shall not exceed the unit member's regular District compensation.

#### f. Return to Service:

- (1) Upon return to active service, the unit member shall complete the District Absence Report Form and submit it to the immediate supervisor.
- (2) The unit member shall provide verification of the use of these leave provisions.
- g. A unit member who chooses to postpone a judicial summons and reschedule such appearance during non-contracted work days, shall receive the minimum substitute salary for each day of service during those non-contracted days. The unit member must provide supporting documentation to receive compensation for these days. The unit

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member must provide a copy of the Request to Postpone and Proof of Service to receive compensation for these days.

#### 9. Association Leave

- a. Leave time shall be granted to official Association representatives to attend to important Association business which cannot be conducted during off-duty hours.
- b. When leave is granted, the Association shall reimburse the Adult School within thirty (30) days of being billed for the substitute cost for the days used.

# 10. Special Purpose Leave

Unit members may be allowed three (3) days leave to attend events of special importance to immediate family members which occur during the school day. Unit members using such leave shall receive their regular daily compensation less the established substitute rate for their position whether or not a substitute is retained to replace them. Unit members shall obtain prior approval from the District before taking such leave.

#### ARTICLE XIII – SAFETY

# 1. Reports of Assaults, etc.

Any abuse of school personnel, assault or battery upon school personnel, or any threat of force or violence directed toward school personnel at any time or place which is related to school activity or school attendance shall be reported by unit members to their immediate supervisor and to the police or sheriff, as appropriate. Failure to report the incident to the appropriate law enforcement official may be a misdemeanor. Unit members shall complete reports required by the District relating to the violations described herein.

#### 2. Unsafe Conditions

Unit members shall not be required to work under unsafe conditions or to perform tasks which endanger their health, safety, or well being.

# 3. <u>Personal Property Reimbursement</u>

The Board shall reimburse unit members for any damage to clothing or personal property resulting from the member's efforts at halting or preventing any physical altercation involving a student. As a condition for reimbursement, unit members must first complete the reports as required above.

#### ARTICLE XIV - MILEAGE

# 1. <u>Mileage Reimbursement</u>

A unit member whose employment requires the use of his/her automobile in the performance of his/her assigned duty shall submit a monthly mileage voucher of District-assigned travel. Said voucher is to be verified by his/her immediate supervisor(s) and approved by the superintendent.

Mileage shall be reimbursed at the rate per mile permitted by the United States Internal Revenue Service. Should a change in such rate occur, the District will modify its reimbursement rate effective the first of the month following the date the District receives notification of the change. Unit members will be notified of changes in mileage rates in a timely manner.

### 2. Accumulation of Mileage

If a unit member has less than twenty (20) miles of travel for the month, the total miles for that reporting period will be carried over to the following month.

#### 3. Vehicle Use

District travel shall be restricted to the use of automobiles and seat belts shall be utilized. Motorcycles are not to be used for District travel.

#### ARTICLE XV - CONTRACT CLAUSES

# 1. <u>Completion of Agreement</u>

This document comprises the entire Agreement between the District and the Association on the matters within the lawful scope of negotiation. The District and the Association shall have no further obligation to meet and negotiate during the term of this Agreement on any subject whether or not said subject is covered by this Agreement even though such subject was not known nor considered at the time of the negotiations leading to the execution of this Agreement. However, upon mutual agreement, the parties may agree to negotiate amendments to this document and any amendments agreed to shall be ratified with the same formality as this Agreement.

#### 2. <u>Savings</u>

If any provisions of this Agreement are held to be contrary to law by a court of competent jurisdiction, such provisions will not be deemed valid and subsisting except to the extent permitted by law, but all other provisions will continue in full force and effect.

#### 3. Support of Agreement

The District and the Association agree that it is to their mutual benefit to encourage the resolution of differences through the meet-and-negotiate process. Therefore, it is agreed that the Association and the District will support this Agreement for its term.

#### 4. Application

Further, if the subject matter of any District policy or procedure is covered to any extent by this agreement, then that District policy or procedure shall not apply to employees covered by this Agreement.

#### 5. Subsequent Discussions

During the 2010-2011 school year, MEA and the District agree to meet to discuss the possible merger of the MEA Master Agreement and the Adult Education Master Agreement.

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#### ARTICLE XVI - TERM

The term of this agreement shall be two (2) years covering the period of July 1, 2009, through June 30, 2011.

#### ARTICLE XVII - PEER ASSISTANCE AND REVIEW PROGRAM

#### 1. Purpose

- a. The Peer Assistance and Review Program allows exemplary unit members to assist permanent unit members in the areas of subject matter knowledge and teaching methodology.
- b. The extent of the Program's assistance and review depends on whether the participating unit member is:
  - (1) A permanent unit member who has been referred as a result of receiving an unsatisfactory (U) on the Job Performance Summary Report in the category entitled "Evaluator's Rating" or
  - (2) A voluntary participating unit member.

The Program's assistance shall be provided through Consulting Unit Members as described in detail in Sections 3.c. of this article. This assistance shall not involve the participation in the process of the annual evaluation of certificated unit members as set forth in Article VIII of the Agreement and Education Code 44660.

c. The Program resources shall be utilized in the following priority; first, for Participating Unit Members with an "Unsatisfactory" in the composite Evaluator's Rating; second, for Voluntary Participating Unit Members.

#### 2. <u>Definitions for Purposes of This Document</u>

a. "Unit Member"

Any permanent member of the certificated bargaining unit who is covered by the certificated evaluation, Article VIII, of the Agreement.

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1	b.	"Participating Unit Member"
2		A permanent certificated unit member who is required by this Agreement
3		to participate in the Program as set forth by Section 1.b. of this article.
4	c.	"Consulting Unit Member"
5		A unit member meeting the requirements of subsection 3.b. of this article
6		(Consulting Unit Members) who is selected by the Joint Panel to provide
7		Program assistance to a Participating Unit Member.
8	d.	"Voluntary Participating Unit Member"
9		Any permanent unit member wanting to engage in a professional growth
10		activity utilizing a Consulting Unit Member's assistance may apply for
11		participation in the PAR Program as a Voluntary Participating Unit
12		Member.
13		(1) In addition a unit member with permanent status may volunteer to
14		participate in the PAR Program if his/her most recent performance
15		evaluation contained a needs improvement or unsatisfactory in the
16		areas of:
17		(a) Engaging and Supporting All Students in Learning
18		(b) Creating and Maintaining Effective Environments for
19		Student Learning
20		(c) Understanding and Organizing Subject Matter for Student
21		Learning for All Students
22		(d) Planning Instruction and Designing Learning Experiences for
23		All Students
24		(e) Assessing Student Learning
25		(f) Developing as a Professional Educator
26	3. <u>Go</u>	vernance and Program Structure
27	a.	Joint Panel

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- (1) The Peer Assistance and Review Program will be administered by a Panel consisting of five members, three certificated unit members and one alternate selected by the Executive Board of the bargaining unit, and three administrators (one of whom is non-voting) appointed by the District. Qualifications for the unit member representatives shall be the same as those for consulting unit members as set forth in Section 3.b. (1) of this article in addition to being members of the Association. A Panel member's term shall be three years.
- (2) For referred teachers, the Joint Panel will make all decisions through consensus in the areas of appointments, reports and recommendations to the Governing Board, and Program plan and budget. Failing consensus, decisions will be made by majority vote. Four of the five Panel members will constitute a quorum for purposes of meeting and conducting business. For voluntary participants, placements will be made by the Coordinator of Teacher Development.
- (3) The Joint Panel's primary responsibilities involve: establishing the annual Program and budget; selecting, assigning and overseeing the Consulting Unit Members. In addition, the Panel is responsible for:
  - (a) submitting to the Governing Board and the Association an annual report of the Program's impact, including names of referred participants and only numbers of voluntary participants (See Exhibit F for a sample report);
  - (b) assigning and reassigning the Consulting Unit Members;

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- (c) reviewing activity logs submitted by Consulting Unit Members (See Exhibit G);
- (d) monitoring and guiding the effectiveness of the Consulting
  Unit Members in assisting the Participating Unit Member;
- (e) coordinating with the District to provide training for Consulting Unit Members, for Panel members, and where appropriate, for Unit Members;
- (f) forwarding to the Personnel Office (at the end of the year) all the activity logs from the referred unit member participants that shall be filed in the unit member's personnel files.

  Voluntary Unit Members may request that activity logs be included in his/her personnel file;
- (g) establishing internal operating procedures and regulations necessary to carry out the requirements of the Education Code and this document. The Joint Panel shall be chaired by the non-voting administrator. The Joint Panel Chair will be responsible for announcing meetings, preparing and providing agendas, and designating responsibilities for minutes and other related responsibilities.
- (4) The Panel shall use the following procedure for establishing the annual Program plan and budget:
  - (a) By the last meeting in May, the Committee will develop a Program and proposed budget to be submitted to the Governing Board, for approval for the succeeding year, that will include:
    - 1. the estimated state revenues for the Program;
    - 2. the estimated expenditures, involving:

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- projected number of Unit Members;
- projected (full and part-time) number of
   Consulting Unit Members needed to service the
   projected need;
- release time for the Panel, Consulting Unit
   Members and Participating Unit Members;
- pay for Panel members and Consulting Unit
   Members that is consistent with the pay
   parameters established by the negotiating parties;
- projected costs for training, administrative overhead, and if necessary, legal and consulting assistance; and
- projected revenue available for Staff
   Development Program.

#### b. Consulting Unit Members

(1) Minimum qualifications for Consulting Unit Member:

A Consulting Unit Member in the Peer Assistance and Review Program is a unit member who provides assistance to a Participating Unit Member. A Consulting Unit Member shall have the following minimum qualifications:

- (a) holds a valid California credential;
- (b) has achieved permanent status as a unit member in Manteca Unified School District. The Joint Panel may select a Consulting Unit Member from another District or a retired unit member to fill the position as deemed necessary.
- (c) has a minimum of five (5) years recent service experience;

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- (d) shall not have a summary evaluation with a "needs improvement" or "unsatisfactory" rating within the previous two years;
  - 1. works collaboratively with peers;
  - 2. maintains professional confidentiality;
  - understands the need to be available and maintain consistent contact;
  - 4. has demonstrated exemplary teaching ability to the Joint Panel as indicated by:
    - effective communication skills;
    - mastery of a range of strategies necessary to meet the needs of pupils in different contexts.
    - demonstrates knowledge of the California Standards for the teaching profession and the state adopted academic content standards and performance levels for students.
- (2) The Panel's procedures for selecting Consulting Unit Members will include a review of the candidate's application (available through the Teacher Development Department), a recommendation from the candidate's supervisor, and may also include provisions for observation of the consulting unit member candidate. The Consulting Unit Members may be selected from either onsite or offsite (See Exhibit H—Consulting Unit Member Application).
- (3) Training provided for Consulting Unit Members outside of the regular work-day shall be compensated at the District's rate of compensation for training. Compensation for annual services provided by a Consulting Unit Member shall be compensated at the

PAR hourly stipend rate of \$40.00. These hours shall be documented on the Peer Assistance and Review Activity Log (See Exhibit G – Activity Log).

- (4) The Joint Panel will assign Consulting Unit Members. Within the first six weeks of assignment, either the Consulting Unit Member or the Participating Unit Member may petition the Panel for an assignment change for good reasons. The Participating Unit Member shall be allowed only one change per year.
- (5) A Consulting Unit Member who is a full-time employee of the District will not be assigned more than one Participating Unit Member at a time.
- c. Consulting Unit Members shall provide assistance to Participating Unit
  Members in the areas of subject matter knowledge, and teaching
  methodology. This assistance may include, but is not limited to the
  following activities:
  - provide consultative assistance to improve in the specific areas suggested by the evaluating administrator and the Participating Unit Member;
  - (2) observations of the Participating Unit Member during periods of service;
  - (3) assisting the Participating Unit Member to observe the Consulting Unit Member or other selected unit members;
  - (4) attending specific training in specified techniques or in designated subject matter;
  - (5) modeling good practices for the Participating Unit Member;
  - (6) maintaining an activity log for each Participating Unit Member.

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#### 4. <u>Joint Panel Recommendations</u>

- a. Referred unit members will continue participating in the Program until the Joint Panel determines the unit member no longer benefits from participation in the Program, or the unit member receives a satisfactory evaluation, or the unit member is separated from the District. The Joint Panel will include in its written report to the Governing Board the name(s) of referred participating unit members. The District has the sole authority to determine whether the Participating Unit Member has been able to demonstrate satisfactory improvement.
- b. Voluntary unit members may leave the program at any time.

#### 5. Other Provisions

- a. Functions performed by unit members under this document shall not constitute either management or supervisory functions as defined by Government Code Section 354.01(g) and (m).
- b. Unit members who perform functions as Consulting Unit Members or Panel members under this document shall have the same protection from liability and access to appropriate defense as other public school employees pursuant to Division 3.6 (commencing with Section 810) of Title 1 of the California Government Code.
- c. Nothing herein shall modify or in any manner affect the rights of the Governing Board/District or unit member under provisions of the Education Code relating to employment, classification, retention, or non-reelection of certificated staff. Nothing herein shall modify or affect the District's right to issue notices of unsatisfactory performance and/or unprofessional conduct pursuant to Education Code Section 44938.

#### d. Records

- (1) All documents and information relating to the "referred" participation in this Program will be regarded as personnel records and subject to the personnel record exemption of the California Public Records Act (Government Code Section 6250, et seq.). The annual evaluation of the Program's impact, excluding any information on identifiable individuals, shall be subject to disclosure under the Public Records Act.
- (2) All parts of the selection process of Consulting Unit Members will be treated as confidential and will not be disclosed except as required by law.
- (3) All Consulting Unit Member records of the Participating Unit Member will be destroyed in a timely manner.
- (4) All documents for the Peer Program will be filed by the Joint Panel separately from the individual personnel records, except as specified in 3.a.(3) of this article.
- (5) This agreement will be attached to the Master Agreement as Peer Assistance Program and shall be reviewed annually by the Joint Panel.

#### **ARTICLE XVIII - CONCERTED ACTIVITIES**

#### 1. <u>Duty to Comply</u>

The Association and the District recognize the duty and obligation of their representatives to comply with the provisions of this Agreement. The Association will not direct its members to stop performing required duties with respect to "work-to-rule" or other concerted activities.

1 2. No Strike or Lockout It is agreed and understood that there will be no strike, work stoppage, or lockout 2 3 during the term of this Agreement. 3. Unit Member Violation 4 5 It is further agreed and understood that any unit member violating this Article may be subject to disciplinary action as provided by State law, including provisions of SB 813 or 6 7 Governing Board policy. EXHIBIT A - CHECKLIST OBSERVATION FORM 8 EXHIBIT B - CHECKLIST SUMMARY EVALUATION REPORT 9 THE **TEACHING EXHIBIT** CALIFORNIA STANDARDS **FOR** 10 C **PROFESSION** 11 EXHIBIT D - CHECKLIST IMPROVEMENT PLAN 12 EXHIBIT E - CHECKLIST IMPROVEMENT PLAN LOG OF ACTIVITIES 13 EXHIBIT F - PEER ASSISTANCE AND REVIEW SAMPLE ANNUAL REPORT 14 EXHIBIT G - PEER ASSISTANCE AND REVIEW ACTIVITY LOG 15 EXHIBIT H - APPLICATION FOR PEER ASSISTANCE AND REVIEW 16 CONSULTING UNIT MEMBER POSITION 17 18 ADULT EDUCATION SALARY SCHEDULE 2009-2015 19 20 21 22 23 24 25

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Unit Member Name:			Date (use separate	form for	a so a b o b		\.	
Site(s):			Primary Evaluator		each of	servation	<u>);                                    </u>	
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Date of Observation:		<u> </u>	Date of Conference					
Date of Observation.			Date of Conference					
1 SATISFACTORY Identify each element as 1, 2, or NR	2	1	IPROVEMENT lement as 1, 2, or NR	NR		NOT REL		
Standard I - Engaging & Supporting	ng A	l Students in	Learning			1	2	NR
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• Using a variety of instructional strategies					-	_		
Facilitating learning experiences-autonor			ce					+-
<ul> <li>Engaging students in problem-solving, cr</li> </ul>							<del> </del>	+
Promoting self-directed, reflective learning	ng for	all students					<del></del>	+
Standard II - Creating & Maintain			nvironment for A	<del>                                     </del>		1	+	NID
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Establishing & maintaining standards for				<del></del>				+
Using instructional time effectively					· · · · · · · · · · · · · · · · · · ·			<del> </del>
Standard III - Understanding & Or	roani	zing Subject	Matter Knowledg	Δ		1	2	ATIO
Demonstrating knowledge of subject mat	ter cor	tent	THE TRIOTICUS			<del>-   - 1</del> -	+2	NR
Organizing curriculum to support student							+	-
• Integrating ideas & information		344.4	···				<del> </del>	+
Developing student understanding - instru	ictiona	al strategies			<del></del>		+	+
• Using materials, resources, & technologie	s						+	+
Standard IV - Planning Instruction		esigning Lear	ning Experiences	for Al	<u> </u>	1	2	AID
Drawing on students' background, interest	ts. & c	levelopmental lea	iming needs	101 /11			-4	NR
Establishing goals for student learning	-,	P	arang noods				<del> </del>	<del> </del>
Developing long & short term plans							<del> </del>	<del> </del>
<ul> <li>Modifying for student needs</li> </ul>							<del> </del>	<del> </del>
Standard V - Assessing Student Lea	rnin	σ				1	2	NR
<ul> <li>Establishing learning goals for all students</li> </ul>		<b>3</b>		· · · · · · · · · · · · · · · · · · ·			-	IVIK
<ul> <li>Using multiple sources of information to a</li> </ul>								<del> </del>
<ul> <li>Involving &amp; guiding students assessing the</li> </ul>	eir ow	n learning	· · · · · · · · · · · · · · · · · · ·		-	<del></del>	<del> </del>	<del> </del>
<ul> <li>Using the results of assessments to guide i</li> </ul>	nstruc	tion					<b></b>	<del></del>
<ul> <li>Communicating with students &amp; families a</li> </ul>	bout	student progress				<del> </del>		<del> </del>
Standard VI - Developing as a Profe	ssion	al Educator				1	2	NR
(To be discussed and completed at post-observ	ation	conference)				1	4	1117
<ul> <li>Reflecting on teaching &amp; learning</li> </ul>								
<ul> <li>Engaging families in student learning</li> </ul>								
<ul> <li>Using community resources to support stud</li> </ul>								
<ul> <li>Working with colleagues to improve teach</li> </ul>	ing &	learning						
<ul> <li>Pursuing opportunities to contribute &amp; gro</li> </ul>	w prof	essionally						
<ul> <li>Balancing professional responsibilities</li> </ul>								
Comments:							L	
·								
								1
Additional about at 1 to 20 th at the		<u>.</u>						-
Additional sheet attached (Optional) - Sign	nature	s & date requir	ed on optional sheet					

Evaluator Signature Distribution: Original

Original to Unit Member

Date

Copy to Evaluator

Unit Member Signature

Date

#### MANTECA UNIFIED SCHOOL DISTRICT CHECKLIST SUMMARY EVALUATION REPORT

UNIT MEN	MBER NAME	SCHOO	LYEAR
SITE(S)		ASSIGN	MENT
I.E   II.C   III.C   III.C   III.C   III.C   III.C   III.C   III.C   IV.A   I	STANDARD  Ingaging and Supporting All Students  Creating and Maintaining Effective E  Understanding and Organizing Subjection  Planning Instruction and Designing I  Assessing Student Learning  Developing as a Professional Educate  Inposite Rating (A rating of N or U requires a  FION OF RATING SYMBOLS  Sective. Meets or exceeds standards of the	in Learning nvironments for Student Learning ect Matter for Student Learning Learning Experiences for All Stud or a combination of 2 or more N's and/or U's in the a	ents
"U" = Uns	satisfactory. Does not meet the stand	lards of the District.	
	POST EVALUATION	ACTION (Please mark appropriate	box[es].)
□None	□Improvement Plan Required for a less than effective rating in any Standard I - VI above. Form IP1, Improvement Plan	□Evaluation Next School Year Required for a combination of two (2) or more N's or U's in any of Standards I - VI above. Form IP1, Improvement Plan.	PAR Referral Required for a permanent unit member with a composite rating of U. Requires improvement plan and evaluation the following year. Form IP1, Improvement Plan Forms, PAR forms
DATES OF	OBSERVATIONS:		
DATES OF	OBSERVATION CONFERENC	F <b>S</b> •	
	UMMARY EVALUATION CON		
No. 100 Co.		101	
•	Primary Evaluator Date	*Signature of Unit M	
	nts by the Evaluator are attached [] nit member does not necessarily signify a	Signed comments by the Unit agreement with the evaluator's ratings	: Member are attached [ ]

#### STANDARD ONE:

#### Engaging and Supporting All Students in Learning

- 1.1 Using knowledge of students to engage them in learning.
- 1.2 Connecting learning to students' prior knowledge, backgrounds, life experiences, and interests.
- 1.3 Connecting subject matter to meaningful real-life contexts.
- 1.4 Using a variety of instructional strategies, resources, and technologies to meet students' diverse learning needs.
- 1.5 Promoting critical thinking through inquiry, problem solving, and reflection.
- 1.6 Monitoring student learning and adjusting instruction while teaching.

#### STANDARD TWO:

#### Creating and Maintaining Effective Environments for

- 2.1 Promoting social development and responsibility within a caring community where each student is treated fairly and respectfully.
- 2.2 Creating physical or virtual learning environments that promote student learning, reflect diversity, and encourage constructive and productive interactions among students.
- 2.3 Establishing and maintaining learning environments that are physically, intellectually, and emotionally safe.
- 2.4 Creating a rigorous learning environment with high expectations and appropriate support for all students.
- 2.5 Developing, communicating, and maintaining high standards for individual and group behavior.
- 2.6 Employing classroom routines, procedures, norms, and supports for positive behavior to ensure a climate in which all students can learn.
- 2.7 Using instructional time to optimize learning.

#### STANDARD THREE:

#### Understanding and Organizing Subject Matter for Students Learning

- 3.1 Demonstrating knowledge of subject matter, academic content standards, and curriculum frameworks.
- 3.2 Applying knowledge of student development and proficiencies to ensure student understanding of subject matter.
- 3.3 Organizing curriculum to facilitate student understanding of the subject matter.
- 3.4 Utilizing instructional strategies that are appropriate to subject matter.
- 3.5 Using and adapting resources, technologies, and standards-aligned instructional materials, including adopted materials, to make subject matter accessible to all students.
- 3.6 Addressing the needs of English learners and students with special needs to provide equitable access to the content.

#### STANDARD FOUR:

#### Planning Instruction and Designing Learning Experiences for All Students

- 4.1 Using knowledge of students' academic readiness, language proficiency, cultural background, and individual development to plan instruction.
- 4.2 Establishing and articulating goals for student learning.
- 4.3 Developing and sequencing long-term and short-term instructional plans to support student learning.
- 4.4 Planning instruction that incorporates appropriate strategies to meet the learning needs of all students.
- 4.5 Adapting instructional plans and curricular materials to meet the assessed learning needs of all students.

#### STANDARD FIVE:

#### Assessing Students for Learning

- 5.1 Applying knowledge of purposes, characteristics, and uses of different types of assessments.
- 5.2 Collecting and analyzing assessment data from a variety of sources to inform instruction.
- 5.3 Reviewing data, both individually and with colleagues, to monitor student learning.
- 5.4 Using assessment data to establish learning goals and to plan, differentiate, and modify instruction.
- 5.5 Involving all students in self-assessment, goal setting, and monitoring progress.
- 5.6 Using available technologies to assist in assessment, analysis, and communication of student learning.
- 5.7 Using assessment information to share timely and comprehensible feedback with students and their families.

#### STANDARD SIX:

#### Developing as a Professional Educator

- 6.1 Reflecting on teaching practice in support of student learning.
- 6.2 Establishing professional goals and engaging in continuous and purposeful professional growth and development.
- 6.3 Collaborating with colleagues and the broader professional community to support teacher and student learning.
- 6.4 Working with families to support student learning.
- 6.5 Engaging local communities in support of the instructional program.
- 6.6 Managing professional responsibilities to maintain inotivation and commitment to all students.
- 6.7 Demonstrating professional responsibility, integrity and ethical conduct.

# MANTECA UNIFIED 5 OOL DISTRICT CHECKLIST IMPROVEMENT PLAN

Example D

Check (4) the Standard(s) I - VI below for which an "N" or "U" was received on the Checklist Summary Evaluation Report. Document

PAR BTSA Primary Evaluator: specific plans for improvement in the appropriate boxes next to the checked Standard(s). Visit Classrooms Timeline for Improvement Plan Means and Methods Copy to Evaluator (2-sided) Site(s): Projected Date of Completion: Class Date: Workshops Jate of Summary Evaluation Conference Original to Unit Member (2-sided) P. Laming Instruction & Designing dequiring Improvement Plan: Understanding & Organizing Creating & Maintaining an Effective Environment for All Learning Experiences for All Developing us a Projessional Assessing Student Learning Enzuging & Supporting All Subject Muller Knowledge Improvement Arca(s) of Stadents in Learning nit Member Name: Standard IV Standard III Standard VI Standard II V brandard V Educator Standard. histribution:

rimary Evaluator Signature

Unit Member Signature

Date

Uncck (\* ) the Standard(s) I - VI below for which an "N" or "U" was received on the Checklist Summary Evaluation Report. List by date and description the <u>completed</u> improvement activities in the appropriate Standard area(s).

						,			
	Arca(s) of			Means and Methods	pods				
>	Improvement	Workskops	Class	Observed	Visit Classrooms	BTSA	PAR	Other	
	Standard I Enguging & Supporting All Students in Learning								
	Standard II Creating & Maintaining an Effective Environment for All							·	
	Standard III Understanding & Organizing Subject Matter Knowledge					·			
	Standard IV Pluming Instruction & Designing Learning Experiences for All								
<u></u>	Standard V Assessing Student Learning								
	Standard VI Developing as a Projessional Educator						·		
	Conference Dates: Evaluator's Co	Evaluator's Comments - Please initial	your comments and attach additional pages as necessary:	ach additional pages	as necessary:			,	
1 1									
147	Primary Evaluator Signature Distribution: Original to Unit Member (2-sided)	2-sided)	Copy to Evaluator (2-sided)		Unit Member Signature		-	Date	4

### MANTECA UNIFIED SCHOOL DISTRICT PEER ASSISTANCE AND REVIEW PROGRAM SAMPLE ANNUAL REPORT FROM PEER ASSISTANCE JOINT PANEL

TO: Manteca Unified School District Board of Education

Manteca Educators Association Executive Board

FR: Peer Assistance Joint Panel

RE: 2000-01 Annual Report

DT: June 30, 2001

#### Referred Participants:

The Joint Panel received two referrals for Peer Assistance for permanent teachers whose 1990-00 evaluations in teaching methods/subject matter knowledge were unsatisfactory:

- 1. John Doe
- 2. Mary Jane

#### Voluntary Participants:

The Joint Panel received voluntary requests for Peer Assistance from twenty-eight teachers, 17 of which are probationary and 11 of which are permanent.

In addition, the Joint Panel provided large-group peer assistance via staff development meetings, conference and trainings to 206 teachers.

#### Consulting Unit Members/Trainers:

The Joint Panel trained and assigned ten consulting teachers to deliver Peer Assistance, 3 of which are primary level teachers, 2 of which are intermediate level teachers, 2 of which are junior high level teachers, and 3 of which are high school level teachers.

#### Topic/Activities Covered in the Peer Assistance Program:

The following topics/activities were addressed:

- 1. Classroom Control
- 2. Unit Development for K-6 Science
- 3. Conflict Management
- 4. IEP Development for Regular Teachers
- 5. Managing Difficult Student Behavior
- 6. High School Mathematics Instructional Methods
- 7. Technology in the Classroom

#### Recommendations:

For 2001-02, the Joint Panel recommends:

- 1. Orientation to Peer Assistance program for all new principals and teachers
- 2. Additional Consulting Unit Members to be recruited for large group presentation and staff development activities.

# MANTECA UNIFIED SCHOOL DISTRICT PEER ASSISTANCE AND REVIEW ACTIVITY LOG

	h month for timely compensation.	Consulting Unit Member Name	Site
Unit Member Participating Volunteer	Turn in this log to the Teacher Development Center by the 5 <sup>th</sup> day of each month for timely compensation.	Unit Member Name	Site
	Reporting period: Turn in this log to t	Administrator Name	Site

Please document the direct/indirect support activities you have done which are related to this Peer Assistance and Review (PAR) process. At the end of the school year, send copies of your log to those listed at the bottom of the page.

# Direct support activities (DSA) - meetings, consultations, observing, telephone contact, correspondence, etc. Indirect support activities (ISA) - trainings, preparation for meetings, research, professional contacts, etc. Types of:

ACTIVITY	DATE	TYPE	HOURS SPENT	FOCUS/PURPOSE	COMMENTS
					COMMITTEE A

Please see reverse for additional support activities.

ACTIVITY	DATE	TYPE	HOURS SPENT	FOCUS/PURPOSE	COMMENTS	
			•			
	-					
	-					
	:					
-						

	COPY – Consulting Unit Member Revised 3/12/2008
Date	COPY - Participating Unit Member
	ORIGINAL Joint Panel
Signature	Distribution AT END OF TRIMESTERS:

## MANTECA UNIFIED SCHOOL DISTRICT APPLICATION FOR PEER ASSISTANCE AND REVIEW CONSULTING UNIT MEMBER POSITION

App	licant Name		School/Location (	School/Location (If YRE, indicate track assignment)	
Har			TT TO III		
Home Address			Home Phone #	Work Phone #	
Why	do you want to be a consultin	g unit member?			
	_			•	
				•	
			•		
Gra	de Levels and Programs You W	ould Support <i>(Check all</i>	that apply		
	Elementary  1st 2nd 3rd		∏ 6th		
	Secondary				
		teas:			
	9-12 <sup>th</sup> Subject A	reas:			
	Programs				
	☐ SDC ☐RSP	Speech	Psychologist	☐ ROP ☐JROTC	
Tead	ching Experience (List 10 year	s experience with most re			
	POSITION	GRADE LEVEL OR SUBJECT	SCHOOL OR LOCATION	SUPERVISOR (IF NOT MUSD/INCLUDE PHONE #)	
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TYPE OF T	TYPE OF TRAINING		SKILLS
References (Reference by curre	ent administrator preferred	but not required) PROFESSIONAL	TEI EDUONE NED
		RELATIONSHIP	TELEPHONE NUMBER
			· •
		ia.	
The rain wining to work out	inderstand that I will be side my assigned teaching	e required to receive Peer As	ssistance and Review (PAR) trainieive training and to provide suppo
My signature signifies that I used in the signature signifies that I used in the I work out the PAR program.	inderstand that I will be side my assigned teachin	e requited to teceive Peer As	eive training and to provide suppo

#### ADULT EDUCATION SALARY SCHEDULE

#### Effective July 1, 2009

Step I	\$28.67
Step II	\$29.44
Step III	\$30.18
Step IV	\$30.89
Step V	\$31.67